



# MERCURY

## Professional Investor Assessment and Declaration 專業投資者評估及聲明書

Please complete in BLOCK LETTERS 請以英文正楷填寫

Name of Partner 合夥人姓名	Partner Code 合夥人編號	Client Account No. 客戶賬戶號碼
Full Name of Principal/Joint Account Holder (as in HKID/Passport) /Corporate Account 主要/聯名賬戶持有人姓名 (須與身份證明文件相同) / 公司賬戶名稱		HKID/ Passport No. / Company Registration No. 香港身份證/ 護照號碼 / 公司註冊號碼

### 1. Classification of Professional Investor (please select one only) 專業投資者類別 (請選擇一項)

This section serves to ascertain the definition and classification under which you will be treated as a Professional Investor ("PI").  
本部分旨在確立您被視為專業投資者的定義及類別。

<b>A.</b> <input type="checkbox"/>	<b><i>Institutional Professional Investor 機構專業投資者</i></b> - A person/corporation falling under paragraphs (a) to (i) of the definition of "Professional Investor" in Section 1 of Part 1 of Schedule 1 to the Securities and Futures Ordinance (CAP 571) ("SFO"). 屬於《證券及期貨條例》附表1第1部第1條「專業投資者」的定義第(a)至(i)段所指的人士或公司。 - Institutional Professional Investor will be subject to the waiver of the provisions set out in paragraphs 15.4 and 15.5 of the Code of Conduct for Persons Licensed by or Registered with the Securities and Futures Commission ("Code of Conduct") 機構專業投資者將會接受就《證券及期貨事務監察委員會持牌人或註冊人操守準則》「《操守準則》」第15.4及15.5段所述的條款之豁免 ⇨ Please fill in to <b>Section 8.</b> 請填寫第8部份
<b>B.</b> <input type="checkbox"/>	<b><i>Corporate Professional Investor 法團專業投資者</i></b> A trust corporation/corporation/partnership falling under Sections 3 (a), (c) and (d) of the Securities and Futures (Professional Investor) Rules (CAP 571D) ("PI Rules") 屬於《證券及期貨(專業投資者)規則》「《專業投資者規則》」第3(a)、(c)及(d)條所指的信託法團、法團或合夥。 ⇨ Please fill in <b>Sections 2, 3, 4, 5 and 8.</b> 請填寫第2, 3, 4, 5 及 8 部份
<b>C.</b> <input type="checkbox"/>	<b><i>Individual Professional Investor 個人專業投資者</i></b> - An individual falling under Section 3 (b) of the PI Rules 屬於《專業投資者規則》第3(b)條所指的個人。 - Individual Professional Investor will be subject to the waiver of the provisions set out in paragraph 15.5 of the Code of Conduct. 個人專業投資者將會接受就《操守準則》第15.5段所述的條款之豁免。 ⇨ Please fill in <b>Sections 3, 4, 5 and 8.</b> 請填寫第3, 4, 5 及 8 部份

### 2. CPI Assessment (for Corporate Professional Investor only) 法團專業投資者評估 (只適用於法團專業投資者)

The FI is required to conduct Corporate Professional Investor Assessment (CPI Assessment) and complete the Appendix (H9a) of this form (CPI Assessment Form). The conclusion of the CPI Assessment are as follows: 金融機構需進行法團專業投資者評估及填寫此表格之附件(H9a)(法團專業投資者評估), 法團專業投資者評估之總結如下:

<b>B1.</b> <input type="checkbox"/>	<b>The FI considers that the Client reasonably satisfies the CPI Assessment. The client will be classified as <i>Corporate Professional Investor (Complied with CPI Assessment)</i></b> 金融機構合理地認為客戶符合上述的法團專業投資者評估。客戶將列為 <b>法團專業投資者 (已通過《法團專業投資者評估》)</b> Corporate Professional Investor (Complied with CPI Assessment) will be subject to the waiver of the provisions set out in paragraphs 15.4 and 15.5 of the Code of Conduct. 法團專業投資者(已通過《法團專業投資者評估》)將會接受就《操守準則》第15.4及15.5段所述的條款之豁免。
<b>B2.</b> <input type="checkbox"/>	<b>The FI considers that the Client does not satisfy the CPI Assessment. The client will be classified as <i>Corporate Professional Investor (Not complied with CPI Assessment)</i></b> 金融機構認為客戶不符合上述的法團專業投資者評估。客戶將列為 <b>法團專業投資者 (未通過《法團專業投資者評估》)</b> Corporate Professional Investor (Not complied with CPI Assessment) will be subject to the waiver of the provisions set out in paragraph 15.5 of the Code of Conduct. 法團專業投資者(未通過《法團專業投資者評估》)將會接受就《操守準則》第15.5段所述的條款之豁免。

### 3. Financial Status (please select one only) 財務狀況 (請選擇一項)

<b><i>Corporate Professional Investor 法團專業投資者</i></b>	
<input type="checkbox"/>	a. A trust corporation having been entrusted under the trust or trusts of which it acts as a trustee with total assets of not less than HK\$40 million or its equivalent in any foreign currency. 作為一個或多個信託的信託人而獲受託管理不少於4,000萬港元或等值外幣資產的任何信託公司。
<input type="checkbox"/>	b. A corporation or partnership having a portfolio of not less than HK\$8 million or its equivalent in any foreign currency or total assets of not less than HK\$40 million or its equivalent in any foreign currency. 擁有不少於800萬港元的投資組合、或不少於4,000萬港元的總資產, 或等值外幣的投資組合或總資產的公司或合夥。
<input type="checkbox"/>	c. A corporation the sole business of which is to hold investments and which is wholly owned by any one of the above-mentioned individual or corporation. 由以上所述的人士或公司全資擁有的任何公司, 而該公司的唯一業務是持有該等人士或公司的投資。
<b><i>Individual Professional Investor 個人專業投資者</i></b>	
<input type="checkbox"/>	d. An individual, either alone or with any of his/her spouse or children on a joint account, having a portfolio of not less than HK\$8 million or its equivalent in any foreign currency. 擁有投資組合不少於800萬港元或等值外幣的個人 (不論是單獨或與其配偶/子女共同擁有)。

#### 4. Supporting Documentation (please provide the following documents) 參照文件 (請提供以下文件)

☐ a. If the account is to be opened in the name of a corporation that is wholly owned by a high net worth individual or corporation and with the sole business to hold investments, the document evidencing the shareholder structure of such ownership (e.g. Company search files issued by the relevant Company Registry). 若以高資產人士或公司全資持有的公司名義開戶，請提供相關股權結構的證明文件(例如:由相關公司註冊署發出的公司查冊記錄)。

☐ b. If the account is to be opened in the name of a corporation, partnership or trust corporation, the most recent audited financial statement prepared within the previous 16 months, or one or more custodian statement(s) issued to it in the previous 12 months. 若以公司、合夥或信託公司名義開戶，請提供在最近 16 個月內發給該公司的經審計財務報表，或在最近 12 個月內發出的的一份或多份保管人結單。

☐ c. If the account is to be opened in the name of an individual, either a certificate issued by an auditor or a certified public accountant or one or more custodian statement(s) issued to the individual. Any certificate or custodian statement(s) provided must have been issued within the previous 12 months. 若以個人名義開戶，請提供由該人士的核數師或會計師發出的證明書，或一份或多份保管人結單；任何證明書或保管人結單均須於 12 個月內發出。

☐ d. If the portfolio required to fulfill the financial status of a PI is held by the individual with his/her spouse or children on a joint account, please provide the marriage certificate or birth certificates evidencing the relationship. 若該符合專業投資者財務狀況規定的個人之投資組合是與其配偶/子女共同擁有，請提供結婚證明書或出生證明書，以證明雙方關係。

☐ e. Any other evidence or reason which reasonably proves the fulfillment by the client in meeting the requisite level of asset/portfolio to be treated as PI. 其他能合理證明客戶符合被視為專業投資者所須持有的資產或投資組合水平的文件或原因。  
Please fill in: 請填寫：

\_\_\_\_\_

\_\_\_\_\_

#### 5. Investment Knowledge and Expertise 投資認識及專門知識

This section is designed to assist us in assessing the knowledge, expertise and investment experience in relation to the products and markets that you will invest. You may need to provide us the relevant information/ documentary proof of the past investment experience in the products/ markets. 本部分旨在協助我們評估有關您對將會投資的產品及市場的認識、專門知識及投資經驗。您或需要提供過往在相關產品/市場中的交易資料或文件以證明您的投資經驗。  
For corporate account, the person(s) responsible for making investment decisions should complete this section. 公司賬戶，由負責代表公司客戶作出投資決定的人士填寫此部份。

a. Have you invested into the following product(s), either personally or on behalf of corporate? 閣下曾否以個人或代表公司投資於以下產品？

Asset Classes 資產類別	Investment Experience in relevant products (No. of transactions in the past year) 相關產品的投資經驗 (過往一年的交易次數)	Investment Knowledge in relevant products/ markets for at least 2 years 具最少 2 年相關投資產品/ 市場的認識	Awareness of relevant product/ market risks associated 了解在相關產品/ 市場上進行交易所涉及的風險
<input type="checkbox"/> Equities 股票 (e.g. listed/unlisted stock 上市/非上市股票)	<input type="checkbox"/> 1-20 <input type="checkbox"/> 21-40 <input type="checkbox"/> 41-60 <input type="checkbox"/> >60	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<input type="checkbox"/> Fixed Income 定息資產 (e.g. bonds, debentures 債券、債權證)	<input type="checkbox"/> 1-20 <input type="checkbox"/> 21-40 <input type="checkbox"/> 41-60 <input type="checkbox"/> >60	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<input type="checkbox"/> Alternative Investment 另類投資 (e.g. Private Equity 私募基金)	<input type="checkbox"/> 1-20 <input type="checkbox"/> 21-40 <input type="checkbox"/> 41-60 <input type="checkbox"/> >60	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<input type="checkbox"/> Structured Products and Derivatives 結構性產品及衍生工具 (E.g. Callable Bull or Bear Contracts, Warrants, futures, options 牛熊證、窩輪、期貨、期權)	<input type="checkbox"/> 1-20 <input type="checkbox"/> 21-40 <input type="checkbox"/> 41-60 <input type="checkbox"/> >60	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否
<input type="checkbox"/> Others 其他 (please specify 請註明: _____)	<input type="checkbox"/> 1-20 <input type="checkbox"/> 21-40 <input type="checkbox"/> 41-60 <input type="checkbox"/> >60	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否	<input type="checkbox"/> Yes 是 <input type="checkbox"/> No 否

b. Which relevant market(s) (or markets with similar characteristics) have you been dealt actively with for at least 2 years? 閣下曾於以下哪個相關市場 (或具有相似特點的市場) 活躍地進行最少 2 年交易的經驗？

☐ Mature Markets 成熟市場  
(e.g. US, Western Europe, Japan, Australia, Canada, Singapore and Hong Kong 例如：美國、西歐、日本、澳洲、加拿大、新加坡及香港)

☐ Emerging Markets 新興市場  
(e.g. BRIC, Malaysia, Indonesia, Latin America and Emerging Europe 例如：金磚四國、馬來西亞、印尼、拉丁美洲及新興歐洲)

☐ Frontier Markets 前沿市場  
(e.g. Vietnam, Turkey, Africa and Pakistan 例如：越南、土耳其、非洲及巴基斯坦)

c. Have you ever been either a licensed person under Hong Kong Securities and Futures Commission (SFC) or a relevant individual with Hong Kong Monetary Authority (HKMA) and have at least 1 year relevant work experience in a professional position that involves the relevant product/ market? 您是否曾為證券及期貨事務監察委員會的持牌人或香港金融管理局的有關人士，及擁有至少一年參與相關產品/市場之專業職位的相關工作經驗？

☐ Yes 是 ☐ No 否

d. Have you ever obtained any financial qualification(s) or completed any finance course(s) or in-depth training from reputable institute(s)? 您是否曾於具信譽之機構取得任何金融學歷或完成任何金融課程？

☐ Yes 是 ☐ No 否

☐ Passed Hong Kong Securities and Investment Institute (HKSI) Paper 7/ 8 / 9 通過香港證券專業學會 (HKSI) 考卷 7 / 8 / 9

☐ Passed Chartered Financial Analyst (CFA) Exam - Level 1 / 2 / 3 通過特許財務分析師 (CFA) 考試 1 / 2 / 3 級

☐ Passed Financial Risk Manager (FRM) Exam 通過金融風險管理師 (FRM) 考試

☐ Passed Chartered Alternative Investment Analyst (CAIA) Exam 通過特許另類投資分析師 (CAIA) 考試

☐ Certified Financial Planner (CFP) - Investment Module 認可財務策劃師 (CFP) 課程之投資單元

☐ Master in Finance 金融學碩士

☐ Degree in Finance 金融學學士

☐ Diploma / Higher Diploma in Finance 金融學文憑 / 高級文憑

Other rationale that reasonably satisfies the fulfillment of the PI criteria by the client: 其他合理證明客戶符合專業投資者條件的理據：

\_\_\_\_\_

\_\_\_\_\_

Note: You may need to provide additional information and documents to prove your knowledge, expertise and investment experience in the relevant products and/or markets which you will invest. 註：閣下可能有需要提供附加資料及文件以證明閣下對於將投資的相關產品及/或市場擁有的認識、專門知識及投資經驗



## 6. Assessment Conducted by SFC Licensed Person 由證監會持牌人仕評估

Does the client fulfill the criteria to be treated as a PI? 客戶是否符合作為專業投資者的條件?	
<input type="checkbox"/> Yes 是	<input type="checkbox"/> No 否
If yes, the classification of PI is: 若是,專業投資者類別為:	
<b>A.</b> <input type="checkbox"/>	Institutional Professional Investor 機構專業投資者
<b>B1.</b> <input type="checkbox"/>	Corporate Professional Investor (Complied with CPI Assessment) 法團專業投資者 (已通過《法團專業投資者評估》)
<b>B2.</b> <input type="checkbox"/>	Corporate Professional Investor (Not complied with CPI Assessment) 法團專業投資者 (未通過《法團專業投資者評估》)
<b>C.</b> <input type="checkbox"/>	Individual Professional Investor 個人專業投資者

## 7. Risks and Consequences of being treated as a Professional Investor 被視為專業投資者的風險及後果

<b>Institutional Professional Investor and Corporate Professional Investor (Complied with CPI Assessment)</b> 機構專業投資者及法團專業投資者 (已通過《法團專業投資者評估》)	
I/We acknowledge that the risks and consequences of being treated as a PI have been explained to me/us and agree to be treated as a PI under the classification as stated in Section 6 above. I/We understand that if I/we are classified as a A or B1 Professional Investor in Section 6, MTL and my/our FI will waive the obligation(s) set out in paragraphs 15.4 and 15.5 of the Code of Conduct which include: 本人/吾等了解被視為專業投資者的風險及後果, 並同意被歸類為第六部份所陳述的專業投資者類別。本人/吾等明白若本人/吾等於第六部份被納入為 A 或 B1 的專業投資者類別, 水星及本人/吾等的金融機構將豁免履行就《操守準則》第 15.4 及 15.5 段所述的有關責任包括:	
<ol style="list-style-type: none"> <li><b>Information about the firm</b> – MTL and my/our FI are not required to provide me/us with information about its business and the identity and status of its employees and others acting on its behalf with whom I/we may have contact. 公司資料 – 水星及本人/吾等的金融機構毋須向本人/吾等提供其業務資料, 以及與本人/吾等聯絡之水星僱員或其他代表其行事的人士之身份和受僱狀況的資料。</li> <li><b>Prompt Confirmation</b> – MTL and my/our FI are not required to confirm promptly the essential features of a transaction after effecting a transaction for me/us. 即時確認 – 水星及本人/吾等的金融機構毋須在交易完成後即時確認有關該宗交易的重點。</li> <li><b>Nasdaq-Amex Pilot Program</b> – MTL and my/our FI are not required to provide the documentation about the program. 納斯達克-美國證券交易所試驗計劃 – 水星及本人/吾等的金融機構毋須向客戶提供關於納斯達克-美國證券交易所試驗計劃的資料文件。</li> <li><b>Client Agreement</b> – MTL and my/our FI are not required to enter into a written agreement with me/us. 客戶協議書 – 水星及本人/吾等的金融機構毋須與本人/吾等簽訂書面協議。</li> <li><b>Risk Disclosures</b> – MTL and my/our FI are not required to provide me/us with the risk disclosure statements in respect of the risks involved in any transactions MTL enter into with me/us or to bring those risks to my/our attention. 風險披露聲明 – 水星及本人/吾等的金融機構毋須向本人/吾等提供任何有關於與水星進行交易所涉及的風險之風險披露聲明, 或向本人提示該等風險。</li> <li><b>Information about Clients</b> – MTL and my/our FI are not required to establish my/our financial situation, investment experience or investment objectives. 客戶資料 – 水星及本人/吾等的金融機構毋須確認本人/吾等的財務狀況、投資經驗及投資目標。</li> <li><b>Disclosure of transaction related information</b> – MTL and my/our FI are not required to disclose the transaction related information on distributing investment products (e.g. the monetary or non-monetary benefits) 披露交易相關資料 – 水星及本人/吾等的金融機構毋須披露在分銷投資產品中的交易相關資料, (如:金錢及非金錢收益)。</li> <li><b>Suitability</b> – MTL and my/our FI are not required to ensure that a recommendation or solicitation is suitable for me/us. 適用性 – 水星及本人/吾等的金融機構毋須確保對本人/吾等的建議或招攬行為是合適的。</li> <li><b>Discretionary Accounts</b> – MTL and my/our FI are not required, in connection with any discretionary account, to follow certain provisions set out in the Code of Conduct in relation to the procedures to be followed to obtain from me/us the authority in writing prior to effecting transactions for my/our account and is not required to explain such authority or re-confirm it on an annual basis. 委託賬戶 – 水星及本人/吾等的金融機構毋須按《操守準則》所規定, 在進行與任何委託賬戶有關的交易前, 向本人/吾等取得書面授權、就有關授權作出解釋, 或作年度再確認。</li> <li><b>Knowledge of derivatives assessment</b> – MTL and my/our FI are not required to assess my/our knowledge of derivatives and characterize me/us based on my/our knowledge of derivatives. 衍生工具認識的評估 – 水星及本人/吾等的金融機構毋須評估本人/吾等對衍生工具的認識, 並根據本人/吾等對衍生工具的認識作出分類。</li> </ol>	
<b>Corporate Professional Investor (Not complied with CPI Assessment) and Individual Professional Investor</b> 法團專業投資者 (未通過《法團專業投資者評估》) 及個人專業投資者	
I/We acknowledge that the risks and consequences of being treated as a PI have been explained to me/us and agree to be treated as a PI under the classification as stated in Section 6 above. I/We understand that if I/we are classified as a B2 or C Professional Investor in Section 6, MTL and my/our FI will waive the obligation(s) set out in paragraph 15.5 of the Code of Conduct which include: 本人/吾等了解被視為專業投資者的風險及後果, 並同意被歸類為第六部份所陳述的專業投資者類別。本人/吾等明白若本人/吾等於第六部份被納入為 B2 或 C 的專業投資者類別, 水星及本人/吾等的富顧問金融機構將豁免履行就《操守準則》第 15.5 段所述的有關責任包括:	
<ol style="list-style-type: none"> <li><b>Information about the firm</b> – MTL and my/our FI are not required to provide me/us with information about its business or the identity and status of its employees and others acting on its behalf with whom I/we may have contact. 公司資料 – 水星及本人/吾等的金融機構毋須向本人/吾等提供其業務資料, 以及與本人/吾等聯絡之水星僱員或其他代表其行事的人士之身份和受僱狀況的資料。</li> <li><b>Prompt Confirmation</b> – MTL and my/our FI are not required to confirm promptly the essential features of a transaction after effecting a transaction for me/us. 即時確認文件 – 水星及本人/吾等的金融機構毋須在交易完成後即時發出載有該交易詳情的確認文件。</li> <li><b>Nasdaq-Amex Pilot Program</b> – MTL and my/our FI are not required to provide the documentation about the program. 納斯達克-美國證券交易所試驗計劃 – 水星及本人/吾等的富顧問金融機構毋須向客戶提供關於納斯達克-美國證券交易所試驗計劃的資料文件。</li> </ol>	

8. Declarations by Client(s) 客戶聲明

I/We declare that I/we have examined the information as provided by me/us on this form are true, correct and complete. 本人/吾等謹此聲明，本人/吾等在此申請表上所提供的一切資料均屬真實、正確及完整。

I/we agree that all personal data provided may be used by the company in connection with verification/administration procedures, or disclosed for any other purposes as defined in the Personal Data (Privacy) Ordinance. Mercury Technology LPF is authorised at any time to contact anyone, including banks, brokers or any credit agency, for the purpose of verifying the information provided on this Professional Investor Assessment and Declaration Form. 本人/吾等同意貴公司可以使用上述所提供的全部個人資料，作為身份核證/行政程序，或其他按《個人資料（私隱）條例》所定的任何用途。水星科技有限合夥基金獲授權在任何時間向任何人，包括銀行、經紀或任何信貸機構，查核此專業投資者評估及聲明書上的資料。

I/We confirm and agree with the terms set out in this form and the risks and consequences of being treated as a PI. The risk disclosure statements are provided in a language of my/our choice and I/We have been invited to take independent advice as I/we wish. 本人/吾等確認及明白被視為專業投資者的風險及結果。風險披露聲明已按本人/吾等選擇的語言而獲得並同意本聲明書上所列的條款。本人/吾等亦已被邀請就本人/吾等所願，徵求獨立意見。

I/We agree to be treated as a PI. 本人/吾等同意被視為專業投資者。

I/We consent and acknowledge that I/We has/have a right to withdraw from being treated as a PI upon my/our written notice to MTL. 本人/吾等同意並確認本人/吾等有權透過書面通知水星，取消被視為專業投資者的資格。

I/We agree to provide a confirmation and/or any supporting to MTL annually to ensure I/We continue to fulfill the requisite requirement under the PI Rules. 本人/吾等同意向水星提供確認書及/或任何相關文件，以確保本人/吾等持續符合《專業投資者規則》之必要條件。

Signature 簽署

In the case of a corporation, a duly authorised officer must sign. 若為公司投資者，須由授權的職員簽署。

Individual Investor /Corporate Investor 個人投資者/公司投資者

Signature of Principal/Joint Account Holder/ Signature of Authorised Officer of Corporate Account 主要/聯名賬戶持有人簽署/公司賬戶授權簽署人簽署 ✓	Full Name of Authorised Officer (if applicable) 授權簽署人姓名 (如適用)	Date 日期  dd 日/mm 月/yyyy 年
--	--	---------------------------------

9. Declaration by Partner 合夥人聲明

I, the undersigned, confirm that the consequences and risks of being treated as a PI have been explained in a language (English or Chinese) of the Client's choice, and that the Client has been invited to read the consequences and risks, ask questions and take independent advice, if the Client wishes to do so. 本人（下列簽署者）確認已經按客戶選擇的語言（英文或中文），向客戶闡明作為專業投資者的風險及結果，並已邀請客戶閱讀該風險及後果、按其意願提出問題，以及徵求獨立意見。

Signature 簽署 ✓	Partner Code 合夥人編號	Date 日期  dd 日/mm 月/yyyy 年
-------------------	--------------------	---------------------------------

Financial Institution Signature 金融機構簽署

Name of Authorised Signatory 授權簽署人姓名	Signature 簽署 ✓	Date 日期  dd 日/mm 月/yyyy 年
--------------------------------------	-------------------	---------------------------------

Notes 註：  
1. For joint account holders, each individual is required to complete this Form separately. 每位聯名戶口持有人需各自填寫此表格。